**Closing Documents**

**$459,000 [TRIBE]**

**Water System Revenue Bond**

**Series 2016**

**United States of America**

**United States Department of Agriculture**

**Rural Development – Rural Utilities Service**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 2016**

**Grant: $1,997,000**

**Loan: $459,000 40 years 1.375% interest**

**Tribal Contribution: $229,000**

**Installation of New Well, Pumping Station;**

**Improvements and Construction of Water Tower**

**Parties to the Transaction**

**Borrower**: [TRIBE]

**Lender**: United States of America, U.S. Department of Agriculture

Rural Development – Rural Utilities Service

**Borrower Counsel** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Bond** **Counsel**: Godfrey & Kahn, S.C.

**Tab Document**

1. Closing Instructions (initialed)
2. Letter of Conditions (initialed)
3. Bond Resolution
4. Bond
5. Full Faith and Credit Guaranty
6. Loan Resolution
7. Grant Agreement
8. Bond Payment Schedule Memorandum
9. Tribal Constitution and Bylaws
10. Copy of executed, RD-approved engineering agreement
11. Evidence of Commitment of necessary funds
12. Evidence of consistency with water/sewer plan
13. Operating Budget
14. Evidence of Adequate insurance and bonding
15. Final Title Opinion
16. Bond Counsel Engagement Letter
17. Opinion of Bond Counsel
18. Opinion of Tribe’s Counsel
19. Closing Certificate of RD loan specialist and tribal attorney
20. Certificate Concerning Resolutions
21. Borrower’s Closing Certificate
22. Incumbency Certificate
23. U.S.D.A. Receipt- Bond Delivery
24. Borrower’s Receipt

22627842.1