

LOW INCOME HOUSING TAX CREDIT TO HOMEOWNERSHIP TOOL KIT

Location: Mystic Lake, MN
Date: September 24-26, 2024
Facilitator: Jason Adams, Robin Thorne,
and Darkfeather Ancheta

Training Agenda

Day One: September 24, 2024

8:30 a.m.	Registration / Coffee & Pastries provided
9:00 a.m.	Opening Prayer and Introductions
9:30 to 10:30 a.m.	History of the LIHTC Program Salish & Kootenai LIHTC to Homeownership Program: A Success Story
10:30 to 10:45a.m.	Break
10:45 to 12:00 p.m.	LIHTC Project Components: Application / Award / Initial 15 Year Compliance Period / Homeownership / Options
12:00 to 1:15 p.m.	Lunch provided
1:15 to 2:30 p.m.	Project Documents: LIHTC Application, Land Use Restriction Agreement (LURA); Other Financing
2:30 to 2:45 p.m.	Break
2:45 to 4:00 p.m.	Existing Homeownership Policy/Program
4:00 p.m.	End of Day One

Day Two: September 25, 2024

8:30 a.m.	Registration / Coffee & Pastries provided
9:00 a.m.	Opening Prayer and Recap of Day One
9:15 to 10:30 a.m.	Policies, Needs Assessment, and Waiting Lists.
10:30 to 10:45 a.m.	Break

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10:45 to 12:00 p.m.	Tenant Trainings
12:00 to 1:15 p.m.	Lunch provided
1:15 to 2:30 p.m.	Resources NeighborWorks America/ Mel Willie
2:30 to 2:45 p.m.	Break
2:45 to 4:00 p.m.	Finance options/ Darkfeather Ancheta-Hunt
4:00 p.m.	End of Day Two

Day Three: September 26, 2024

8:30 a.m.	Registration / Coffee & Pastries provided
9:00 a.m.	Opening Prayer and Recap of Day Two
9:15 to 10:30 a.m.	Draft exit and conveyance documents Dissolution/amendment of LIHTC lien documents
10:30 to 10:45 a.m.	Break
10:45 to 12:00 p.m.	Sublease to partnership
12:00 to 1:15 p.m.	Lunch provided
1:15 to 2:30 p.m.	BIA/County/State requirements
2:30 to 2:45 p.m.	Break
2:45 to 3:30 p.m.	Miscellaneous
3:30 to 4:00 p.m.	Wrap-up, Questions, and Next Steps